

GRANTS OFFICER RECRUITMENT

JOB DESCRIPTION

Job Title: Grants Officer

Reports to: Chief Executive

Hours: Part time, 22.5 hours a week, flexible

Salary: £26,000 - £29,000 FTE

Location: Induction, training and co-working in King's Lynn, Norfolk

Hybrid / homeworking arrangement to be confirmed

Occasional meetings in London

Charity overview

Teaching Staff Trust is an award-winning, independent, grant-making charity supporting individuals facing financial hardship who have worked or retired from working in the education of under-19s.

We aim to make a real difference when the unexpected happens by reducing the financial impact of bereavement, serious ill health or injury, relationship breakdown, loss of home or loss of income.

TST concentrates solely on providing one-off financial support to individuals and is highly regarded for its rapid response and timely decision making. In 2024/25 we distributed over £500,000, supporting more than 400 individuals.

We employ two people – a Chief Executive and Grants Officer – and are governed by a board of seven Trustees.

Our website: teachingstafftrust.org.uk

Role Description

The Grants Officer will dedicate most of their time to reviewing and assessing grant applications from individuals seeking financial support. They will work closely with the Chief Executive to ensure an efficient and effective grant-making process.

The Grants Officer's core role is to process applications within agreed timelines, following up with grant applicants on email, by phone and through the Lightning Reach portal for further information and clarification. They will record the results of these checks and enquiries clearly, applying TST's policies and procedures fairly and transparently.

The postholder will support grant applicants by explaining our process and criteria, managing expectations about how we can help them. If a grant applicant is not eligible for support, the Grants Officer will tell them this and signpost to other sources of support. If they are eligible, the Grants Officer will summarise the key facts and make recommendations to the Chief Executive to meet the weekly deadline for Grants Committee consideration.

Role Responsibilities

Respond to applications and enquiries to TST for financial support, in a timely manner, providing empathetic customer service.

Methodically and fairly assess applications and supporting information, to ascertain the grant applicant's eligibility, circumstances and financial situation.

Verify the grant applicant's circumstances as far as possible, recording the results of checks undertaken and use a scoring system to make recommendations for awards, in line with the charity's policies and procedures.

Escalate concerns to the Chief Executive as soon as they are identified.

Summarise grant recommendations to meet the weekly deadline, collaborating with the Chief Executive.

Support the Chief Executive to communicate grant decisions to applicants and signpost to other sources of support.

Help gather and record feedback to evidence the impact of TST's work.

Gain understanding of the user experience and online application journey and suggest improvements, working with our trusted partner, Lightning Reach.

Support the Chief Executive in preparing and analysing grants data to produce meaningful reports for the Trustees and contribute to sector-wide learning.

Undertake any other reasonable task that the Chief Executive asks you to complete.

General responsibilities

As a representative of the charity to deliver a consistent brand tone (friendly, helpful, non-judgmental, inclusive) to all people in all dealings by phone, email and via the application portal, Lightning.

Comply with the <u>Data Protection and Privacy Policy</u> to ensure personal data is always protected.

Participate in team and sector meetings and training to share information and insight about application trends.

PERSON SPECIFICATION

This acts as selection criteria and gives an outline of the types of persons and the characteristics required to do the job.

Listed below are the Essential Criteria without which candidates would be rejected. Some criteria are Desirable (D) and are useful for choosing between two good candidates

Assessment Methods Key: 1 = CV & cover letter, 2 = Interview, 3 = Test

Attributes	Criteria	How measured
Experience	Working in an administrative and customer facing role	1, 2
	Some prior experience of grant making or similar assessment work.	
	Working remotely and/or in a hybrid team environment	
	Working knowledge of charity / third sector (D)	
	Knowledge of school, nursery and college working environments (D)	
	Awareness of the benefits system and the support available for vulnerable individuals (D)	
Skills and abilities	A self-starter, able to act on own initiative and to organise, plan and prioritise own workload to meet deadlines.	1, 2, 3
	Ability to grasp and consistently apply criteria and policies	
	Strong IT skills and confidence working with MS Word, Excel and CRM systems	
	Fluent written English and ability to communicate people's circumstances and needs to support decision making	
	Great people skills and ability to cope with individuals in need in a calm and sensitive manner	
Personal	Diligent, self-motivated and values-driven	1, 2
attributes	Logical and systematic, with strong attention to detail and accuracy	

Compassionate, non-judgemental approach to others	
Ability to work in a small team, with a flexible, positive 'can-do' approach	

WHY WORK FOR US?

Make a difference every day to the lives of people dedicated to supporting the education of the UK's young people

Work in a flexible, supportive, and purpose-driven environment

Learning and development opportunities, sector training and events

Wellbeing support through Rightsteps Hub

Terms

Probation period: 3 months

Pension: 5% employer contribution and 5% employee contribution

Annual Leave: 25 days (pro rata) plus statutory holidays

APPLICATION PROCESS

Send your CV and a cover letter explaining how you meet the Person Specification with examples of relevant experience to Lindsey Berthoud, Chief Executive by email to lindsey.berthoud@teachingstafftrust.org.uk

Deadline is midnight on Wednesday 18th June.

First interviews will be in King's Lynn on 24th and 25th June. You will be asked to complete a short practical exercise and bring it with you.

Second interviews on the morning of 4th July in London.

We are committed to fostering an inclusive and diverse environment, encouraging applications from individuals of all backgrounds. We are dedicated to a welcoming and supportive application process and employment.